

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF INDIANA

UNITED STATES SECURITIES
AND EXCHANGE COMMISSION,

Plaintiff,

KENNETH R. PAYNE,
JOHANN M. SMITH,
DANIEL G. DANKER, CONSTANCE
BROOKS-KIEFER,
HEARTLAND FINANCIAL SERVICES,
INC., AND JMS INVESTMENT
GROUP, LLC.

Defendants.

Civil Action No. IP00-1265 C

SUBPOENA DUCES TECUM

TO: **Sheila Marquis
11350 Geist Bluff Court
Indianapolis, Indiana 46236**

You have been notified that you are required to attend on the 28th day of December 2000, at 10:00 a.m. at the offices of Kroger, Gardis & Regas, LLP located at 111 Monument Circle, Suite 900, Indianapolis, Indiana, to testify at a deposition in the above-entitled cause of action and not to depart therefrom without leave. Fail not under penalty of law.

You are instructed to bring with you any and all documents, records or other tangible things which are in your possession or under your control relating to Kenneth Payne, Johann M. Smith, Daniel G. Danker, Constance Brooks-Kiefer, Heartland Financial Services, Inc., and JMS Investments; copies of your bank statements for the period of June 2000 through November 2000; copies of your tax returns for the years 1998 and 1999; and copy of your financial statement if you have provided a copy to anyone within the last 12 months.

Sworn to before me and subscribed to in my presence this 12 day of December
2000.



Samuel D. Hodson, for James A. Knauer, Receiver for Heartland
Financial Services Inc. and JMS Investment Group, LLC.