

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF INDIANA

OCT 31 2000

UNITED STATES SECURITIES)
AND EXCHANGE COMMISSION,)

Plaintiff,)

Civil Action No. IP00-1265 C -T/G

KENNETH R. PAYNE,)
JOHANN M. SMITH,)
DANIEL G. DANKER, CONSTANCE)
BROOKS-KIEFER,)
HEARTLAND FINANCIAL SERVICES,)
INC., AND JMS INVESTMENT)
GROUP, LLC.)

Defendants.)

ORDER SUBSTITUTING EXHIBITS TO RECEIVERS FIRST INVENTORY AND APPRAISAL

This matter comes before the court upon the motion of James A. Knauer, Receiver for Heartland Financial Services, Inc., and JMS Investment Group, LLC, which motion is in words and figures as follows, to wit:

(H.I.)

And the court being duly advised now finds the Receiver's motion should be granted and it is, therefore,

ORDERED, that Exhibits "E" and "F" attached to the *Receivers Motion to Substitute Exhibits to Receivers First Inventory and Appraisal* shall be deemed to be substituted for the corresponding Exhibits in the Receivers first inventory and appraisal.

John Daniel Tinder

Date: 10/25/00

Judge Daniel Tinder, Judge United States
District Court

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