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UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF INDIANA

FILED
U.S. DISTRICT COURT
INDIANAPOLIS DIVISION

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UNITED STATES SECURITIES
AND EXCHANGE COMMISSION,

Plaintiff,

KENNETH R. PAYNE,
JOHANN M. SMITH,
DANIEL G. BANKER, CONSTANCE
BROOKS-KIEFER,
HEARTLAND FINANCIAL SERVICES,
INC., AND JMS INVESTMENT
GROUP, LLC.

Defendants.

Civil Action No.
IP00-1265 C

Judge J.D. Tinder

SOUTHERN DISTRICT
OF INDIANA
LAURA A. BRIGGS
CLERK

**RECEIVERS MOTION FOR AUTHORITY TO LIQUIDATE
PUBLIC PARTNERSHIP UNITS**

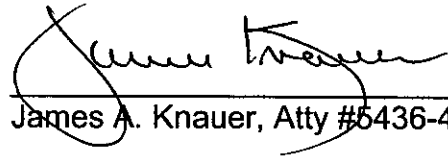
James A. Knauer, Receiver for Heartland Financial Services, Inc. ("Heartland") and JMS Investment Group, LLC. ("JMS"), in support of his motion for authority to liquidate public partnership units states:

1. The Receiver has located an account in the name of Heartland Financial Services, Inc. in the California office of Cronos Capital Corp., the same being account number 42146.
2. As of September 29, 2000, the account contained marketable public partnership units having an aggregate value of approximately Four Thousand Nine Hundred Sixty-Five Dollars (\$4,965.00).
3. The Receiver desires to sell the marketable units and reduce this asset to cash by directing NAPEX, Inc. to sell the units on behalf of the Receiver, deduct their regular commission charges and remit the balance to the Receiver to be held pursuant to further order of the Court.

THEREFORE, the Receiver requests that the Court approve the liquidation of the public partnership units account of Heartland Financial Services, Inc. at Cronos Capital Corp. and for all other proper relief.

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KROGER, GARDIS & REGAS


James A. Knauer, Atty #5436-49

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P.O. Box 44941
Indianapolis, Indiana 46244-0941

CERTIFICATE OF SERVICE

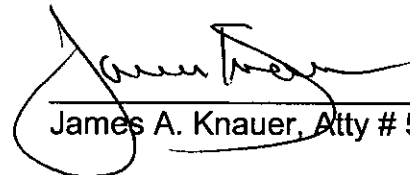
The undersigned hereby certifies that the foregoing has been served upon the following parties by placing a copy of the same in the United States Mail, first class postage pre-paid, on this 2 day of October 2000.

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