

FILED
U.S. DISTRICT COURT
INDIANAPOLIS, INDIANA

00 AUG 30 PM 2: 21

United States District Court

U.S. DISTRICT COURT
INDIANAPOLIS, INDIANA
CARRA A. ERIGGS
CLERK

SOUTHERN

DISTRICT OF

INDIANA

UNITED STATES SECURITIES
AND EXCHANGE COMMISSION,

v.

APPEARANCE

AUG 31 2000

KENNETH R. PAYNE, JOHANN M. SMITH
DANIEL G. BANKER, CONSTANCE BROOKS-
KIEFER, HEARTLAND FINANCIAL SERVICES,
INC., AND JMS INVESTMENT GROUP, LLC.

Civil Action
CASE NUMBER: IP00-1265 C

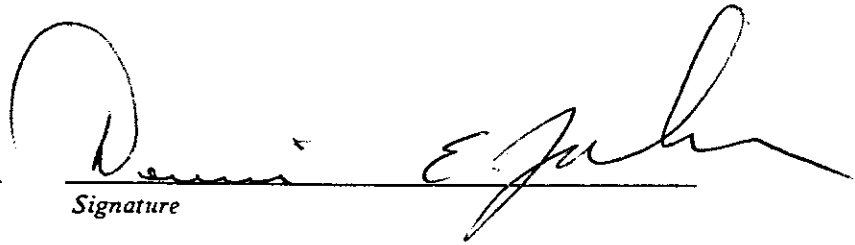
Judge J.D. Tinder

To the Clerk of this court and all parties of record:

Enter my appearance as counsel in this case for Johann M. Smith, Defendant

August 30, 2000

Date



Signature

DENNIS E. ZAHN

Print Name

One Virginia Avenue, Suite 700

Address

Indianapolis, Indiana 46204

City

State

Zip Code

(317) 632-4463

Phone Number

(1) (1)

CERTIFICATE OF SERVICE

The undersigned hereby certifies that the foregoing has been served upon the following parties by placing a copy of the same in the United States Mail, first class postage pre-paid, on this 30th day of August, 2000:

James A. Knauer
Kroger, Gardis & Regas
111 Monument Circle, Suit 900
P.O. Box 44941
Indianapolis, Indiana 46244-0941

Paul A. Montoya
United States Securities and Exchange
Commission
500 West Madison Street
Suite 1400
Chicago, Illinois 60661

Kara M. Washington
United States Securities and Exchange
Commission
500 West Madison Street
Suite 1400
Chicago, Illinois 60661

Jeannette L. Lewis
United States Securities and Exchange
Commission
500 West Madison Street
Suite 1400
Chicago, Illinois 60661

Fred D. Scott
Attorney at Law
55 Monument Circle
Suite 814
Indianapolis, Indiana 46204


DENNIS E. ZAHN

DENNIS E. ZAHN #1462-49
SYMMEs, VOYLES, ZAHN, PAUL AND HOGAN
700 Jefferson Plaza
One Virginia Avenue
Indianapolis, Indiana 46204
(317) 632-4463