

AUG 30 2000

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF INDIANA

UNITED STATES SECURITIES)	
AND EXCHANGE COMMISSION,)	
)	
Plaintiff,)	Civil Action No.
)	IP00-1265 C
KENNETH R. PAYNE,)	
JOHANN M. SMITH,)	
DANIEL G. BANKER, CONSTANCE)	Judge J.D. Tinder
BROOKS-KIEFER,)	
HEARTLAND FINANCIAL SERVICES,)	
INC., AND JMS INVESTMENT)	
GROUP, LLC.)	
)	
Defendants.)	

ORDER AUTHORIZING EMPLOYMENT OF ACCOUNTANTS FOR RECEIVER

James A. Knauer, the Receiver for Heartland Financial Services Inc., ("Heartland") and JMS Investment Group, LLC. ("JMS") having filed with the Court his motion for employment of accountants, which motion is in words and figures as follows, to wit: (HI)

And the Court being duly advised now finds that it is appropriate that the Receiver employ accountants to assist him in the performance in his duties as receiver in these proceedings and that the receiver should be authorized to employ the accounting firm of Birk, Gross, Bell and Coulter as such accountants. It is, therefore,

ORDERED, that the Receiver is authorized to employ the accounting firm of Birk, Gross, Bell and Coulter; further ORDERED, that the accounting firm shall be compensated based upon their regular hourly billing rates, however, as such compensation shall be subject to final review and approval by this Court before payment.

Date:

8/25/00

JOHN DANIEL TINDER

John Daniel Tinder, Judge United
States District Court

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