

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

UNITED STATES SECURITIES
AND EXCHANGE COMMISSION,

Plaintiff,

KENNETH R. PAYNE, JOHANN M. SMITH,
DANIEL G. DANKER, CONSTANCE
BROOKS-KIEFER, HEARTLAND FINANCIAL
SERVICES, INC., AND JMS INVESTMENT
GROUP, LLC.

Defendants.

Civil Action No. IP00-1265 C -T/K

**NOTICE OF FILING OF RECEIVER'S MOTION
FOR ALLOWANCE AND DISALLOWANCE OF CLAIMS**

To: **Certain creditors of Heartland Financial Services, Inc., JMS Investment Group, LLC, Atlas Income Fund, LLC, BMC Investment Group, LLC, Carribean Federal Trust, Ltd., Carribean Federal Services, Ltd., Carribean Financial Services, Carribean Investments International, Ltd., Heartland Advisory Services, Inc., Heartland Financial Services, Inc., Heartland Money Management of Florida, Inc., Lincoln Fidelity Escrow Services, MDS Investment, Ltd., 21st Century Banking Group, Ltd., 21st Century International Bank & Trust, Ltd. of Grenada, 21st Century International Advisors, Inc.**

You are hereby notified that James A. Knauer, the Receiver for each of the above listed companies has filed a *Receiver's Motion for Allowance and Disallowance of Claims* (the "Claims Motion") which contains an objection to a claim that you have filed in the Receivership proceedings or notes that your claim was filed late. A copy of the Claims Motion is included with this notice. The Court has scheduled a hearing on the Receiver's objection to your claim at 11:00 a.m. o'clock, EST in Room 307 of the US Court House, 46 East Ohio Street, Indianapolis, Indiana, 46204, on the 11th day of January, 2001. If you wish to respond to the Receiver's objection, you must, at a minimum, file a written response with the Clerk of the U.S. District Court, 46 East Ohio Street, Indianapolis, Indiana 46204 at least three (3) business days prior to the hearing date and serve a copy of your response upon the Receiver, James A. Knauer, 111 Monument Circle, Suite 900, Indianapolis, Indiana, 46204-5125, setting forth reasons why you feel your claim should be allowed. You may also choose to engage counsel and appear at the hearing to present your response. If you do not appear, the Court will consider your written response and you will receive a notice of the Court's decision.

December 21, 2001



John Daniel Tinder, Judge

Distribution:
(See attached)

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The Robert Ruddick, Jr., Living Trust
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The Sullivan Living Trust
Marital Trust
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