

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

UNITED STATES SECURITIES AND)
EXCHANGE COMMISSION,)
)
Plaintiff,)
)
vs.) IP 00-1265-C-T/G
)
KENNETH R. PAYNE,)
JOHANN M. SMITH,)
DANIEL G. DANKER,)
CONSTANCE BROOKS-KIEFER,)
HEARTLAND FINANCIAL)
SERVICES, INC., and JMS)
INVESTMENT GROUP, LLC.,)
)
Defendants.)

NOTICE OF HEARING ON MOTIONS

The court is setting a hearing for **December 18, 2001, at 1:00 p.m. in Room 307 of the United States Courthouse, Indianapolis, Indiana** on the following

Motions:

- Receiver's Motion to Make First Interim Distribution*
- Receiver's Motion for Allowance and Disallowance of Claims*
- Second Motion for Interim Compensation of James A. Knauer as Receiver'*
- Second Motion for Interim Compensation of Law Firm of Kroger Gardis & Regas L.L.P., as Attorneys for Receiver*
- Application for Interim Compensation and Reimbursement of Expenses by Birk Gross Bell & Coulter, P.C. as Accountants for Receiver*
- Receiver's Motion to Compensate Consulting Counsel*
- Receiver's Third Report of Acts and Transactions*

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The Receiver shall post notice of this hearing on the Heartland website at least ten days prior to the hearing.

ALL OF WHICH IS ORDERED this 29th day of November 2001.



John Daniel Tinder, Judge
United States District Court

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